

# FY 2025 Health Allowance

*Retired October 6, 1980 through March 31, 2012*

<b>Allowance for Retirees Retired October 6, 1980 through June 30, 2009</b>		
<b>Retirement Date</b>	<b>Non-Medicare Eligible</b>	<b>Medicare-Eligible</b>
<b>Prior to July 1, 2009</b>	\$1,630.93 per month	\$1,535.81 per month + reimbursement for 100% of Medicare Part B (dollar amount varies) if enrolled in Medicare

<b>Allowance for Retirees Retired July 1, 2009 through March 31, 2012 With 20+ Years of Service Credit *</b>		
<b>Retirement Date</b>	<b>Non-Medicare Eligible</b>	<b>Medicare-Eligible</b>
<b>July 1, 2009 through June 30, 2011</b> (except for POA & Local 127)	\$1,462.55 per month	\$1,377.36 per month + reimbursement for 100% of Medicare Part B (dollar amount varies) if enrolled in Medicare
<b>July 1, 2011 through March 31, 2012</b> (except for POA & Local 127)	\$1,403.60 per month	\$1,321.87 per month + reimbursement for 100% of Medicare Part B (dollar amount varies) if enrolled in Medicare
<b>July 1, 2009 through March 31, 2012</b> (POA & Local 127)	\$740.27 per month	\$697.16 per month + reimbursement for 100% of Medicare Part B (dollar amount varies) if enrolled in Medicare

<b>Members Without A Monthly or Annual Allowance</b>
General Members beginning employment between July 1, 2005 and June 20, 2009 are not eligible for retiree health allowance.
Safety Members and Elected Officers beginning employment or assuming office on or after July 1, 2005 are not eligible for retiree health allowance.
General Members hired on or after July 1, 2009 contribute to the Retiree Medical Trust and may access those funds upon separation from the City. For information on how to submit a claim for reimbursement from the Retiree Medical Trust, please contact Voya/TASC at 1-866-678-8322.

# FY 2025 Health Allowances

*Retired on or after April 1, 2012*

<b>Option A &amp; B:                      Allowance for Eligible Retirees                      Retired On or After April 1, 2012 with 20+ Years of Service Credit *</b>	
<b>Option A</b>	<b>Option B</b>
\$11,266.20 per fiscal year	\$5,500.00 per fiscal year

<b>Allowance for Retirees Retired on or after July 1, 2009                      With 10-19 Years of Service Credit</b>
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\* Retirees eligible for an allowance who retired July 1, 2009 through March 31, 2012 and Option A & B must have at least 10 years of City of San Diego service credit to be eligible for 50% health allowance, and 20 years of City of San Diego service credit (reciprocal time does not count) to receive 100% of their determined allowance, listed above.

<b>Years of Eligible City of San Diego Service Credit</b>	<b>Percentage of Your Determined Health Allowance You Are Eligible For</b>
10 years	50% of determined allowance
11 years	55% of determined allowance
12 years	60% of determined allowance
13 years	65% of determined allowance
14 years	70% of determined allowance
15 years	75% of determined allowance
16 years	80% of determined allowance
17 years	85% of determined allowance
18 years	90% of determined allowance
19 years	95% of determined allowance